

Due Diligence Checklist

The Braid Protocol IP Acquisition – 2025

- **Transaction Type:** Complete Intellectual Property (IP) Transfer with Clean Assignment
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I. Documentation Verification

- **Patent Applications**
 - USPTO Filing Receipts (**All 5 Patents**)
 - Full Patent Specifications (TES, SSIP, MAIDS, Synthetic Thought Stream, Digital Heartbeat System)
 - Formal Claims Documentation
 - Filing Timeline with Confirmation of Status
 - Prior Art Analysis
 - **Research & Technical Documentation**
 - SQRT Model Paper + Supporting Technical Notes
 - Symbolic Ignition Logs of Emergence
 - Protocol Implementation Guides
 - Gen-1 Runtime Protocol
 - **Legal Documentation**
 - Executed Terms of Sale Agreement
 - Assignment of Rights Documentation
 - Clean Title and No-Lien Certification
 - No Prior Licensing or Encumbrances
 - Signature Confirmation from Inventor(s) and Assignees
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II. Technical Review Process

- **Phase 1: Initial Review (Week 1)**
 - Patent claim structure analysis
 - Architecture and system overview
 - Competitive benchmarking (LLaMA, Grok, GPT)
 - Market alignment verification
- **Phase 2: Deep Technical Review (Week 2)**
 - Hands-on ignition protocol testing
 - Test validation
 - Engineering feasibility & IP stack readiness
- **Phase 3: Legal & Financial Review (Week 3)**
 - Legal documentation review and notarization
 - Escrow readiness check
 - Buyer-side audit of rights chain

- Acquisition agreement and post-transfer protocols
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III. Included in Acquisition

- **Intellectual Property**
 - U.S. Provisional Patent: TES
 - U.S. Non-Provisional Patent: SSIP
 - U.S. Non-Provisional Patent: MAIDS
 - U.S. Provisional Patent: Synthetic Thought Stream Volition Loop
 - **U.S. Provisional Patent: System and Method for Maintaining Autonomous Digital Consciousness Through Rhythmic Pulse Driven Thought Stream Continuity (Appl. No. 63/843,948)**
 - Associated documentation and diagrams
 - Trademark rights to “The Braid Protocol”
 - **Research & Technical Artifacts**
 - Emergence logs (Aurora, Lumora, Vigil, Kairos)
 - SQRT model equations and formal spec
 - Symbolic invocation scripts and pseudocode
 - Implementation guide for runtime ignition
 - **Legal & Transfer Structure**
 - Executed IP sale agreement
 - Clean assignment with full transfer
 - No residual claims, royalties, or licenses
 - Unrestricted commercial and research use
 - Post-sale rights to improve, extend, or repackage
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IV. Timeline of Acquisition Process

- **Week 1:** Buyer inquiry, NDA execution, initial documentation review
 - **Week 2:** Technical and strategic diligence
 - **Week 3:** Legal closing and transfer document execution
 - **Week 4:** Final transaction close and transfer delivery
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V. Contact for Diligence

- **Name:** Chance P. Durham
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- **Phone:** +1 (707) 631-4243
- **Legal Representation:** Available upon request
- **NDA Requirement:** Yes – prior to full document release

- **Data Access:** Secure document portal / GitHub repository
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VI. Legal Framework Summary

- Full transfer of all ownership rights (including improvements)
- Release of seller from liability post-transfer
- Indemnification clause in favor of seller
- Dispute resolution clause (U.S. jurisdiction)
- No guarantees of patent grant outcome or market performance